SANTA FE COUNTY FIRE DEPARTMENT



MOBILE PUMP TEST APPARATUS

INVITATION FOR BIDS 2016-0300-FD/IC

MARCH 2016

MOBILE PUMP TEST APPARATUS

IFB 2016-0300-FD/IC

TABLE OF CONTENTS

	<u>PAGES</u>
Advertising for Bids	2
Bid Instructions	3 thru 4
General Terms & Conditions	4 thru 9
Supplemental Terms & Conditions	10 thru 11
General Specifications	12
Specifications	12
Bid Forms	13 thru 14
Appendix A- Acknowledgment of Receipt Form	15
Appendix B- Campaign Contribution Disclosure Form	16 thru 17

ADVERTISEMENT

Mobile Pump Test Apparatus

IFB 2016-0300-FD/IC

Santa Fe County is requesting bids for the purpose of procuring a Pump Test Apparatus. Bids may be held for ninety (90) days subject to all action by the County. Santa Fe County reserves the right to reject any and all bids in part or in whole. A completed bid package shall be submitted in a sealed container indicating the bid title and number along with the bidding firm's name and address clearly marked on the outside of the container. All bids shall be received by the deadline of 2:00 P.M., Monday April 25, 2016, at the Santa Fe County Purchasing Division, 142 West Palace Avenue, Second Floor, Santa Fe, NM, 87501. By submitting a bid for the requested materials and/or services each firm is certifying that their bid is in compliance with regulations and requirements stated within the Invitation For Bid package.

EQUAL OPPORTUNITY EMPLOYMENT: All qualified bidders will receive consideration of contract(s) without regard to race, color, religion, sex or national origin. Proponents of this work shall be required to comply with the President's Executive Order No. 11246 as amended.

Invitation For Bid packages will be available by contacting Iris Cordova, Procurement Specialist Senior, icordova@santafecountynm.gov or Santa Fe County Purchasing Division, 142 West Palace Avenue, Second Floor, Santa Fe, New Mexico 87501, or (505) 986-6337 or on our website at: http://www.santafecountynm.gov/asd/current_bid_solicitations

PROPOSALS RECEIVED AFTER THE DATE AND TIME SPECIFIED ABOVE WILL NOT BE CONSIDERED AND WILL BE REJECTED BY SANTA FE COUNTY.

Santa Fe County Purchasing Division Publish: March 27, 2016

Santa Fe County Bid Instructions

- 1. All bids shall be submitted on the Santa Fe County "Invitation for Bids" forms provided herein.
- 2. All bids must be received by the Santa Fe County Purchasing Division, 142 West Palace Avenue, second floor, no later than 2:00 PM (MDT) on Monday Arpil 25, 2016.

Mailing Address:

Santa Fe County Purchasing Division Attn: Iris Cordova P.O Box 276 Santa Fe, NM 87504-0276

Hand Delivery and Courier:

Santa Fe County Purchasing Division Attn: Iris Cordova 142 West Palace Avenue, Second Floor Santa Fe, NM 87501

- 3. Bids must be submitted in a sealed envelope or container and be clearly marked with the words: **Sealed Bid Enclosed, IFB No. 2016-0300-FD/IC, Mobile Pump Test Apparatus.** Bids that are not submitted in a sealed envelope or container will not be accepted.
- 4. Filing time marked or stamped on the sealed envelope by the Santa Fe County Purchasing Division shall be the official time of receipt of the bid.
- 5. All bids shall remain sealed until the date and time specified in the "Advertisement" on page two (2) of this bid package.
- 6. To preclude possible errors and/or misinterpretations, bid prices shall be affixed in ink, legibly written or typed. In case of discrepancy, amounts stated in words shall govern.
- 7. Acknowledgement of Receipt Form

A potential Bidder should hand-deliver, return by facsimile or e-mail the "Acknowledgement of Receipt Form" provided as "Appendix A" to have its name and firm placed on the procurement distribution list. The form should be legibly completed and signed by an authorized representative of the organization, dated and returned by close of business on **April 15, 2016**.

The procurement distribution list will be used for the distribution of written responses to questions and any IFB amendments.

8. Campaign Contribution Disclosure Form

Bidders must complete and submit with their bid the Campaign Contribution Disclosure Form, "Appendix B".

General Terms & Conditions

- 1. <u>Bid Modification and Withdrawal</u>: After bid opening, no modifications of bids shall be permitted. A Bidder alleging a material mistake of fact after the opening of bids may be permitted to withdraw its bid upon written request prior to contract award. Bids may be withdrawn upon receipt of written request prior to the scheduled bid opening for the purposes of correction and/or change. Such modifications shall be properly identified and signed or initialed by the firm's authorized representative or agent. Resubmission of the modified bid shall be received within the specified time of bid opening to be considered.
- **2.** <u>Method of Award, if applicable:</u> Santa Fe County reserves the right to award a "Multiple Source Award" pursuant to Section 13-1-153 NMSA 1978, to the bidder(s) submitting the lowest responsive bid(s) meeting or exceeding specifications and terms and conditions for those items.
- 3. <u>Notification of Award</u>: The successful Bidder(s) shall be notified in writing within five (5) working days of contract award. The successful Bidder(s) will be issued subsequent purchase order(s) for goods and/or services as predicated by the Statement of Work, Specifications or supplemental agreement, if applicable, prepared by Santa Fe County.
- 4. <u>Delivery</u>: Unless otherwise specified, all items bid are to be delivered to Santa Fe, NM at a site to be determined by the County, at the time the purchase order is released. (See Supplemental Terms and Conditions for Late Delivery Penalties).
- 5. <u>Payment Terms</u>: All successful Bidders for items bid shall be subject to terms of net thirty (30) days after receipt of the firm's proper and acceptable invoice(s) by Santa Fe County.
- 6. <u>Applicable Taxes</u>: Prices offered are shall not include applicable taxes. Applicable taxes shall be specified as a separate line item and will not be included in the bid evaluation. The County agrees to pay all applicable taxes where required. Santa Fe County is exempt from paying taxes on supplies and/or goods. The awarded Bidder may request a non-taxable transaction certificate (NTTC) from the Purchasing Division.
- 7. **Estimated Quantities:** All Bidders understand that any quantities stated in this IFB are estimated quantities and that the actual quantities for the term of the contract may vary. Santa Fe County assumes no liability in the event actual requirements do not equal the stated estimated quantities. Actual purchases by the County for materials and/or services stated in this invitation are contingent upon available appropriated funding.

4

- 8. <u>Inspection and Acceptance</u>: Final inspection and acceptance of items will be made at the destination. Non-conforming units shall be removed by the contractor at its risk and expense promptly upon notification of the non-conformance.
- 9. Warranties: The Bidder agrees that the goods and/or services furnished under this invitation shall be covered by most favored commercial warranties the Bidder gives to any customer for such goods and/or services and that the rights and remedies provided herein shall extend to the County and are in addition to and do not limit any rights afforded to the County by any other clause in any resulting order. The Bidder agrees not to disclaim warranties of fitness for a particular purpose and warranty of merchantability.
- 10. <u>Invoice Requirements</u>: The awarded Contractor(s) invoice shall be submitted in triplicate duly certified and contain at a minimum the following information to be acceptable to the County:
 - Purchase order number
 - Invoice number
 - Unit/Hourly/Discount prices with extended totals
 - Complete descriptions of goods and/or services rendered
 - Separate invoices shall be issued for each completed shipment, project or phase of services.
- 11. Rights to Cancel: The County reserves the right to cancel all or any part of any resulting order without cost to the County if the awarded Contractor fails to meet material provisions of the order, and except as otherwise provided herein, to hold the awarded Contractor liable for any excess costs associated with the contractor's default. The awarded Contractor shall not be liable for any excess costs if failure to perform is due to causes beyond the control and shall not be the fault of negligence of the contractor. Such causes include, but are not restricted to, acts of God, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, unusually severe weather and defaults of subcontractors due to any of the above, unless the County can determine that the goods or services to be supplied by the subcontractor were obtainable from other sources in sufficient time to meet the required delivery schedule. The rights and remedies of the County provided in this paragraph shall not be exclusive and are in addition to other rights provided under applicable laws.
- 12. <u>Contractors Certification</u>: In submitting a bid, the Bidder certifies that it has not directly or indirectly entered into actions that may restrict open and effective competition for items subject to this IFB for by the County.
- 13. <u>Compliance with FCRA</u>: Bidders submitting bids shall be in compliance with the Federal Civil Rights Act of 1964 and Title VII of the Act (Rev. 1979).
- 14. <u>Specifications</u>: The apparent silence of the specification as to any detail or apparent omission from them of detailed description concerning any point shall be regarded as meaning that only the best commercial practice is to prevail and only materials and workmanship of first quality are to be used.

- 15. **Rejection of Bids:** The County reserves the right to reject any and all bids in part or whole, to waive technicalities, make single or multiple awards without discussions with Bidders and to accept the offer it deems to be in the best interest of the Santa Fe County, giving due consideration to prices, quality of goods or services, distribution and delivery facilities available and time of delivery.
- 16. <u>Interpretation of Bid Specifications</u>: Technical expertise may be required to provide materials that will conform to all applicable federal, state and local standards and/or to function as indicated in these specifications. The contractor shall be responsible for ensuring that goods and/or services offered meet or exceed the stated criteria.

ANY EXCEPTIONS TO THE SPECIFICATIONS SHALL BE CLEARLY NOTED AND EXPLAINED.

- 17. <u>Interpretation of Meaning</u>: No interpretation of the meaning of the specifications or other documents will be made to any bidding firm orally. Each request for interpretations shall be in writing addressed to Iris Cordova, Procurement Specialist, Senior, Santa Fe County Purchasing Division at 142 West Palace Ave., Second Floor, Santa Fe, NM, 87501 or via fax at (505) 989-3243, and to be given consideration must be received at least ten (10) working days prior to the date fixed for the receipt of bids.
- 18. <u>Communication</u>: Direct communication with the County technical representative or government sponsor of the requirement, other than through the aforementioned individual, may result in the elimination of the bidder's offer from consideration.
- 19. IFB Corrections: Any and all interpretations and supplemental instructions will be in the form of written addenda to the IFB which, if issued, will be e-mailed, faxed or other means determined by the County as reasonable to expedite this process to all prospective firms prior to the date fixed for the receipt of bids. A new bid opening schedule may be set to allow for modification and resubmission of bids. Failure of any bidding firm to receive any such addenda or interpretations shall not relieve such firm from any obligation under their bid as submitted. All addenda so issued shall become part of the contract documents and shall be acknowledged by the Bidder on the bid sheet hereto attached.
- 20.<u>Brand Names and Model Numbers</u>: Specifications in this invitation are not meant to be restrictive, but descriptive. Specifications contained herein reflect the minimum acceptable standards and are not intended to restrict competition. No substitute specifications may be included, exceptions may be made only if required to match existing equipment, or conform to pre-existing conditions which preclude mismatch of sizes, styles or color. Substitutions which would require additional delivery time, expense or modifications of the original design may be rejected.
- 21. <u>Item Description(s)</u>, <u>if applicable</u>: All items on all pages of the specification are representative of the desired sizes and dimensions and as such are intended as guides to potential Bidders in the preparation of bids. Bids of equivalent items will be considered for award if (1) such items are clearly identified by manufacturer's name, brand, and model number, if any, in the offer; (2) descriptive literature or other such data is provided to show that the equivalent items are equal to the brand name;

- and (3) the County determines such items to be equal in all material respects to the salient specifications of the products required.
- 22. Compatibility or Brand Name(s) if applicable: Bidders shall clearly indicate that it is offering an "equal" product unless the Bidder is offering the brand name product(s) referenced in the inquiry. Should any specified brands or models be listed incorrectly, discontinued or improved, the Bidder shall note such changes in their responses and include the pertinent details regarding the change. In the event the item has been discontinued, the Bidder will be allowed to propose comparable goods or services along with the necessary supplemental documentation supporting their position.
- 23. <u>Evaluation and Determination of Product(s)</u>: The evaluation of bids and the determination as to equality of the product or service proposed shall be the responsibility of the County and will be based on information provided in the Bid and/or information reasonably available to the County.
- 24. <u>Two or more identical bids</u>: If two or more identical low bids are received, the County will apply the process described at Paragraph 17 of the Santa Fe County Purchasing Regulations and Section 13-1-110 NMSA 1978, of the State Procurement Code.
- 25. <u>Collusion</u>: No Bidder shall be interested in more than one bid. Collusion among bidders or the submission of more than one bid under different names by any firms or individual shall be cause for rejection of all bids in question without consideration.
- 26. <u>Protest Procedure</u>: Any Bidder or Offeror who is aggrieved in connection with a procurement may protest to the County Procurement Manager as set forth in Board of County Commissioners Resolution No. 2006-60. A copy of Resolution No. 2006-60 is available upon request.
- 27. <u>Consideration of Bids</u>: Bids received on time will be opened publicly and will be read aloud, and an abstract of the amounts of the Base Bids and Alternates or Bid Items, if any, will be made available to the Bidders. Each Bid shall be open to public inspection.
- 28. <u>Bid Security:</u> Bid Security in the amount of \$1,000 shall accompany the bid. Security may be in the form of a certified check or bank cashier's check made payable to Santa Fe County or a bid bond issued by a surety licensed to conduct business in the State of New Mexico, or other surety in form satisfactory to the County. The Bid Security of the successful bidder will be retained until the bidder has executed the Agreement, whereupon the bid security will be returned. If the bidder fails to execute and deliver the Agreement within ten (10) days of Notice of Award, the County may cancel the Notice of Award and the Bid Security of that bidder will be forfeited. The Bid Security of any bidder whom the County believes to have a reasonable chance of receiving the award may be retained by the County until either the seventh day after the executed Agreement is delivered by the County to the Contractor and the required Contract Security is furnished, or the sixty-first day after the bid opening, whichever is earlier. Bid security of other bidders will be returned within thirty (30) days of the bid opening.

Bid Security in the form of checks, except the Bid Security of the two lowest Bidders, will be returned immediately following the opening and checking of the Bids. The retained Bid Security of the

unsuccessful of the two lowest Bidders, if in the form of a check, will be returned within fifteen (15) days following the award of contract. The retained Bid Security of the Successful Bidder, if in the form of a check, will be returned after a satisfactory contract bond has been furnished and the contract has been executed. Bid Securities in the form of Bid Bonds will be returned only upon the request of the unsuccessful Bidder, but will be released by the County Purchasing Agent after the Notice to Award is sent by the County.

- 29. <u>Insurance Requirements</u>: At a minimum upon execution of the Agreement between the County and the Contractor, the Contractor shall furnish to the County, Certificates of Insurance naming Santa Fe County for the insurance coverage set forth in the sample price agreement attached herein, if applicable.
- 30. <u>Notice:</u> The Procurement Code, Sections 13-1-28 through 13-1-199 NMSA 1978, imposes civil and misdemeanor criminal penalties for its violation. In addition, the New Mexico criminal statutes impose felony penalties for bribes, gratuities, and kick backs.
- 31. <u>Sustainable Resource Management Principles:</u> All submitted bid documents must be double-sided pursuant to Santa Fe County Resolution 2013-7, Adopting Sustainable Resource Management Principles, Section 2.a Waste Reduction and Reuse: All documents are to be double-sided, including those that are generated by outside entities using County funds and by consultants and contractors doing business with the County."

Any bid that does not adhere to these requirements may be deemed non responsive and rejected on that basis.

32. Preferences in Procurement:

A. New Mexico In-state Preference.

New Mexico law, Section 13-1-22 NMSA 1978, provides a preference in the award of a public works contract for an "in-state resident business". Application of a resident business preference requires the Bidder to provide a copy of a valid and current certificate as a resident business. Certificates are issued by the state taxation and revenue department.

If a Bidder submits with its proposal a copy of a valid and current in-state resident business certificate, the bidder's bid will be deemed to be 5% of the bid actually submitted.

Certification by the department of taxation and revenue for the resident business takes into consideration such activities as the business or contractor's payment of property taxes or rent in the state and payment of unemployment insurance on employees who are residents of the state.

OR

B. New Mexico Resident Veteran Preference.

IFB # 2016-0300-FD/IC

New Mexico law, Section 13-1-22 NMSA 1978, provides a preference in the award of a public works contract for a "**resident veteran business**". Certification by the department of taxation and revenue for the resident veteran contractor requires the bidder to provide evidence of annual revenue and other evidence of veteran status.

A Bidder who wants the veteran business preference to be applied to its bid is required to submit with its bid the certification from the Department of Taxation and Revenue and the sworn affidavit attached hereto as Appendix D.

If a Bidder submits with its proposal a copy of a valid and current veteran resident business certificate, the bidder's bid will be deemed to be 10%, 8% or 7% lower than the bid actually received, depending on the business' annual revenue.

The resident contractor preference is not cumulative with the resident veteran business preference.

Additional information about obtaining the certificate as a resident business and resident veteran business may be found at:

http://www.tax.newmexico.gov/Businesses/Pages/In-StatePreferenceCertification.aspx

THIS SPACE LEFT BLANK INTENTIONALLY

SUPPLEMENTAL TERMS & CONDITIONS

- 1. <u>Intent of Specifications</u>: The following specifications are intended to describe the requirements by Santa Fe County. The County reserves the right to accept some minor variances in the approved goods and/or services offered by the bidders if such acceptance is determined to be in the best interest of the County.
- 2. Qualified Bidders: Bids may be accepted from vendors and/or factory authorized dealers who are able and willing to provide responsive service to the County. Bidders must be in a position to offer the lowest cost/highest effectiveness, completely meeting all established state and federal regulations or exceeding the minimum specifications contained herein. When additional equipment (components) are required to complete a bid package which is not usually supplied by the Bidder, such equipment shall be supplied by an authorized equipment supplier, but shall be the full responsibility of the Bidder. All Bidders may be required to include references from three (3) or more places of business that these items were sold to.
- 3. <u>Inspection of Work (If Applicable)</u>: Representatives of the Santa Fe County Purchasing Division shall have access, at any reasonable time, to the Bidder's and Manufacturer's facilities for the purposes of inspection during the agreement period, to inspect the recording facility during its normal working hours. The costs associated with such inspection trips shall be borne by the County.
- 4. Payment or Acceptance Not Conclusive: No payment made under this Agreement shall be conclusive evidence of the performance of the contract, either in whole or in part, and that no payment made for the delivery of the items in whole or in part shall be construed as an acceptance of defective work or improper materials, and shall not relieve the Bidder from corrections of the defects. The final acceptance shall not be binding upon the County or conclusive, should it subsequently develop the Bidder had furnished inferior items or had departed from the specifications and/or the terms of the contract. Should such conditions become evident, the County shall have the right, notwithstanding final acceptance and payment, to cause the services to be properly furnished in accordance with the specifications (and drawings, if any) at the cost and expense of the Bidder.
- 5. <u>Order of Preference</u>: In the event of conflict between the Bid Instructions, General Terms and Conditions, Supplemental Terms and Conditions, and sample price agreement, these Supplemental Terms and Conditions shall prevail.
- 6. <u>Contract Terms and Conditions:</u> The contract between the County and the Contractor shall follow the Terms and Conditions as stipulated throughout this Invitation for Bid. The County reserves the right to negotiate with a successful Bidder Terms and Conditions in addition to those contained in this IFB. The contents of this IFB, as revised and /or supplemented, the successful contractor's bid, and any additional Terms and Conditions (if applicable) as negotiated shall be accepted by the County and the Contractor as the contract documents.

Should the bidder object to any of the County's Terms and Conditions, as stipulated throughout this Invitation, that Bidder must propose specific alternative language. The County may or may not accept the alternative language. General references to the Bidder's terms and conditions or attempts at

complete substitutions are not acceptable to the County and will result in disqualification of the Bidder's bid. Bidders must provide a brief discussion of the purpose and impact, if any, of each proposed change followed by the specific proposed alternate wording.

7. <u>Sufficient Appropriation</u>: Any contract awarded as a result of this IFB process may be terminated if sufficient appropriations or authorizations do not exist. Such termination will be effected by sending written notice to the contractor. The County's decision as to whether sufficient appropriations and authorizations are available will be accepted by the contractor as final.

THIS SPACE LEFT BLANK INTENTIONALLY

11

GENERAL SPECIFICATIONS

Objective Description

Santa Fe County is issuing an Invitation For Bids to procure a Mobile Pump Test Apparatus with the intent to award a firm, fixed, price agreement.

The County intends to purchase the specified equipment from the bidder submitting the lowest, responsive bid that meets or exceeds specifications.

Scope of Work

The Santa Fe County Fire Department (SFCFD) is requesting bids for a pump test apparatus to perform annual pump tests from a draft per NFPA 1911-1012.

SPECIFICATIONS

- Minimum 2000 gallon storage tank mounted on a mobile tandem trailer (wood flooring not acceptable)
- The mobile fire testing unit will also allow fire personnel to be trained in fire pump operation, electronic and computer controls to perform scenarios replicating changes in pump pressure, fire hydrant simulation, pump operation and fire ground operations and for Fire Engineer testing simulations.
- Minimum 1500 GPM testing capability.
- Minimum 15000 GVWR mobile trailer with electric brakes, storage compartments and trays for equipment/hose, two (2) 6" lightweight hard suction hose, spare tire, mobile trailer cover, engineer testing equipment.
- Integrated water cooling system
- 4- Integrated 7000lb. capacity screw jacks to support trailer when reservoir is filled with water and trailer is stationary
- 12,000 lb. tongue jack
- Bull nose type trailer coupler
- Reservoir clean out sump
- Mobile pump testing and training monitor station
- Training course for 10 fire personnel upon delivery to Santa Fe County Fire Department at 35 Camino Justicia, Santa Fe, NM 87508.

Supplied Equipment:

- (6) 50 ft. sections of 3" 600# test fire hose
- (1) 6"male by 5" female NST adapter
- (1) 6" male by 4.5" female NST adapter
- (1) 6" male by 4" female NST adapter
- (1) heavy duty rubber mallet
- (1) 9" T handled Allen wrench
- (2) spanner and hydrant wrench with holder
- (1) 5" Storz by 2.5 NST swivel female adapter
- (1) Gauge test kit
- (1) Firefighter-Engineer Training test kit

Santa Fe County Invitation for Bids

Date: _	
То:	Iris Cordova Santa Fe County Purchasing Division 142 West Palace Avenue, Second Floor Santa Fe, NM 87501
From: _	
Address:	
_	
specification attached firm	the Santa Fe County Bid Instructions and General Terms and Conditions and examined the a sheet(s) for the Invitation for Bids reference #2016-0300-FD/IC we hereby submit the n offer for which will remain open for a period not to exceed ninety (90) days in accordance as and conditions represented in this solicitation for: Mobile Pump Test Apparatus
Signature	F.O.B. Point: <u>Destination</u>
Name Typed	Delivery Date:
JI	Federal ID or Social Security Number
Title	Received addenda numbers,,when issued.
Firm Name	New Mexico Business Preference No (Attach a copy of Business License to Bid)
Telephone an	() Bid Security (Included in Bid) and Fax Number
Email Addre	() Received Addenda(s) #(s) & & ess when issued.

IFB# 2016-0300-FD/IC- EXHIBIT A

Please offer your best price, firm fixed price for the required services below. **The Bidders shall complete the following bid sheet in full, for Bid No. 2016-0300-FD/IC, including signature at the bottom as stated**. Be advised that award may be made without discussion with Bidders on offers received. Offers will be accepted until **2:00 P.M. on Monday April 25, 2015.**

Mobile Pump Test Apparatus:			
Price \$	(exclusive of GRT)		
Price written in words			
Contractor's Name:	Phone:	Fax:	<u>.</u>
Signature of Authorized Contractor's Agent:			
Title:	Email:		

APPENDIX A

ACKNOWLEDGEMENT OF RECEIPT FORM

Mobile Pump Test Apparatus 2016-0300-FD/IC

In acknowledgement of receipt of this Request for Bid the undersigned agrees that he/she has received a complete copy, beginning with the title page and table of contents, and ending with Appendix B.

The acknowledgement of receipt should be signed and returned to the Procurement Manager no later than close of business on April 15, 2016. Only potential bidders who elect to return this form completed with the indicated intention of submitting a bid will receive copies of all written questions and the County's written responses to those questions as well as IFB amendments, if any are issued.

FIRM:		
REPRESENTED BY:		
TITLE:	PHONE NO.:	
E-MAIL:	FAX NO.:	
ADDRESS:		
CITY:	STATE:	_ ZIP CODE:
SIGNATURE:		_ DATE:

This name and address will be used for all correspondence related to the Invitation For Bids.

Firm does/does not (circle one) intend to respond to this Invitation For Bids.

Iris Cordova
Santa Fe County Purchasing Division
142 W. Palace Avenue (Second Floor)
Santa Fe, New Mexico 87501
(505) 986-6337
(505) 989-3243
icordova@santafecountynm.gov

15

APPENDIX B CAMPAIGN CONTRIBUTION DISCLOSURE FORM

Pursuant to NMSA 1978, § 13-1-191.1 (2006), any person seeking to enter into a contract with any state agency or local public body must file this form with that state agency or local public body. This form must be filed even if the contract qualifies as a small purchase or a sole source contract. The prospective contractor must disclose whether they, a family member or a representative of the prospective contractor has made a campaign contribution to an applicable public official of the state or a local public body during the two years prior to the date on which the contractor submits a proposal or, in the case of a sole source or small purchase contract, the two years prior to the date the contractor signs the contract, if the aggregate total of contributions given by the prospective contractor, a family member or a representative of the prospective contractor to the public official exceeds two hundred and fifty dollars (\$250) over the two year period.

Furthermore, the state agency or local public body shall void an executed contract or cancel a solicitation or proposed award for a proposed contract if: 1) a prospective contractor, a family member of the prospective contractor, or a representative of the prospective contractor gives a campaign contribution or other thing of value to an applicable public official or the applicable public official's employees during the pendency of the procurement process or 2) a prospective contractor fails to submit a fully completed disclosure statement pursuant to the law.

THIS FORM MUST BE FILED BY ANY PROSPECTIVE CONTRACTOR WHETHER OR NOT THEY, THEIR FAMILY MEMBER, OR THEIR REPRESENTATIVE HAS MADE ANY CONTRIBUTIONS SUBJECT TO DISCLOSURE.

The following definitions apply:

- "Applicable public official" means a person elected to an office or a person appointed to complete a term of an elected office, who has the authority to award or influence the award of the contract for which the prospective contractor is submitting a competitive sealed proposal or who has the authority to negotiate a sole source or small purchase contract that may be awarded without submission of a sealed competitive proposal.
- "Campaign Contribution" means a gift, subscription, loan, advance or deposit of money or other thing of value, including the estimated value of an in-kind contribution, that is made to or received by an applicable public official or any person authorized to raise, collect or expend contributions on that official's behalf for the purpose of electing the official to either statewide or local office. "Campaign Contribution" includes the payment of a debt incurred in an election campaign, but does not include the value of services provided without compensation or unreimbursed travel or other personal expenses of individuals who volunteer a portion or all of their time on behalf of a candidate or political committee, nor does it include the administrative or solicitation expenses of a political committee that are paid by an organization that sponsors the committee.
- "Family member" means spouse, father, mother, child, father-in-law, mother-in-law, daughter-in-law or son-in-law.
- "Pendency of the procurement process" means the time period commencing with the public notice of the request for proposals and ending with the award of the contract or the cancellation of the request for proposals.
- "**Person**" means any corporation, partnership, individual, joint venture, association or any other private legal entity.
- "Prospective contractor" means a person who is subject to the competitive sealed proposal process set forth in the Procurement Code or is not required to submit a competitive sealed proposal because that person qualifies for a sole source or a small purchase contract.
- "Representative of a prospective contractor" means an officer or director of a

corporation, a member or manager of a limited liability corporation, a partner of a partnership or a trustee of a trust of the prospective contractor.

DISCLOSURE OF CONTRIBUT	IONS:	
Contribution Made By:		
Relation to Prospective Contractor	:	
Name of Applicable Public Officia	l:	
Date Contribution(s) Made:		
Amount(s) of Contribution(s)		
Nature of Contribution(s)		
Purpose of Contribution(s)		
(Attach extra pages if necessary)		
Signature	Date	
Title (position)		
	OR—	
	AGGREGATE TOTAL OVER TWO HUNDRED icial by me, a family member or representative.	FIFTY DOLLARS (\$250) WERE
Signature	Date	
Title (Position)		